

We Anticipate Pricing the Week of June 7, 2021,
the Following **TAX-EXEMPT** Bonds:

SCHOOL DISTRICT OF THE CITY OF HOLLAND

Counties of Ottawa and Allegan, State of Michigan

2021 School Building and Site Bonds, Series 1
(General Obligation – Unlimited Tax)

\$24,420,000*



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- Interest on the bonds will be exempt from federal and Michigan income taxes.**
 - These bonds are anticipated to be rated by S&P.
 - This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final official statement.

STIFEL

For more information and a preliminary official statement, please call:
(616) 224-1560

Co-Manging Underwriter:
Raymond James | (616) 820-2280

* Preliminary; subject to change. ** For a complete discussion of tax matters, please see the preliminary official statement.
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